

**National Association of Student  
Financial Aid Administrators Presents ...**

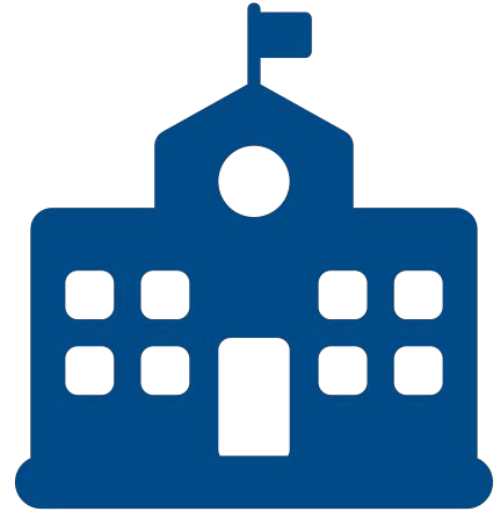
# **What You Need to Know About Financial Aid**

# Topics We Will Discuss

- What is financial aid?
- Cost of attendance (COA)
- Student aid index (SAI)
- Financial need
- Categories, types, and sources of financial aid
- Free Application for Federal Student Aid (FAFSA®)
- Special and unusual circumstances

# What Is Financial Aid?

Financial aid consists of funds provided to students and families to help pay for postsecondary educational expenses



# What Is Cost of Attendance (COA)?



Tuition and fees



Housing and food



Books and supplies



Transportation



Miscellaneous and personal

# EFC to SAI

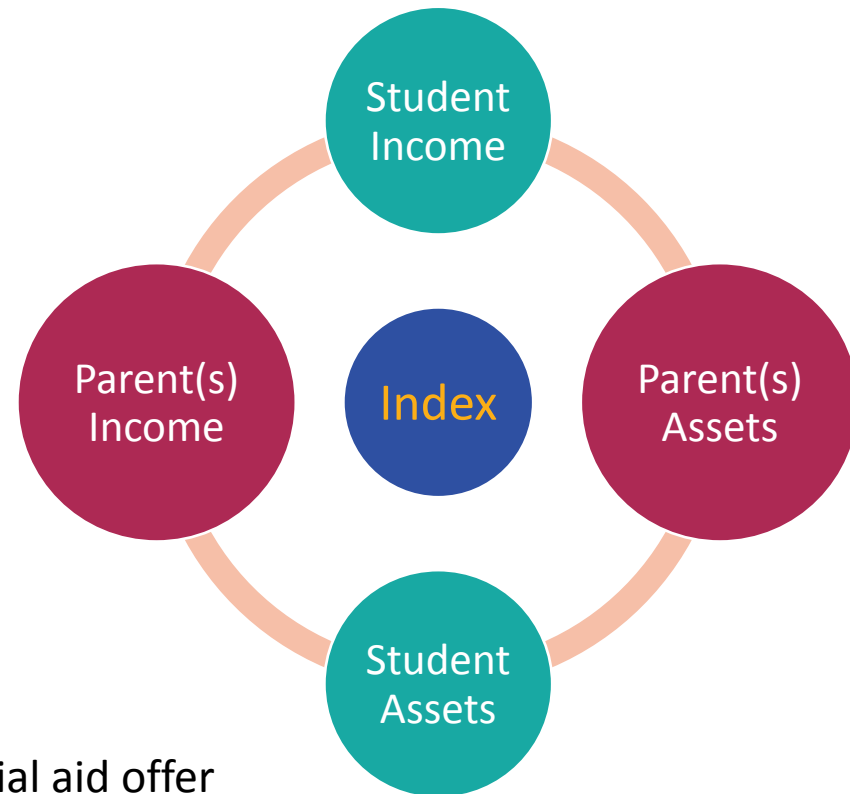


## Previous

- Expected Family Contribution (EFC)
  - Ranges from 0 to 999999

## Starting 2024-25 FAFSA

- Student Aid Index (SAI)
  - Ranges from -1500 to 999999



Index used by the college to determine the financial aid offer

# What Is Student Aid Index (SAI)?

**Number resulting  
from the evaluation  
of a student's  
(and family's)  
approximate  
financial resources  
for a student's  
postsecondary  
education**



**Student  
contribution**

**Parent contribution**  
(for dependent students)

# What Is Financial Need?

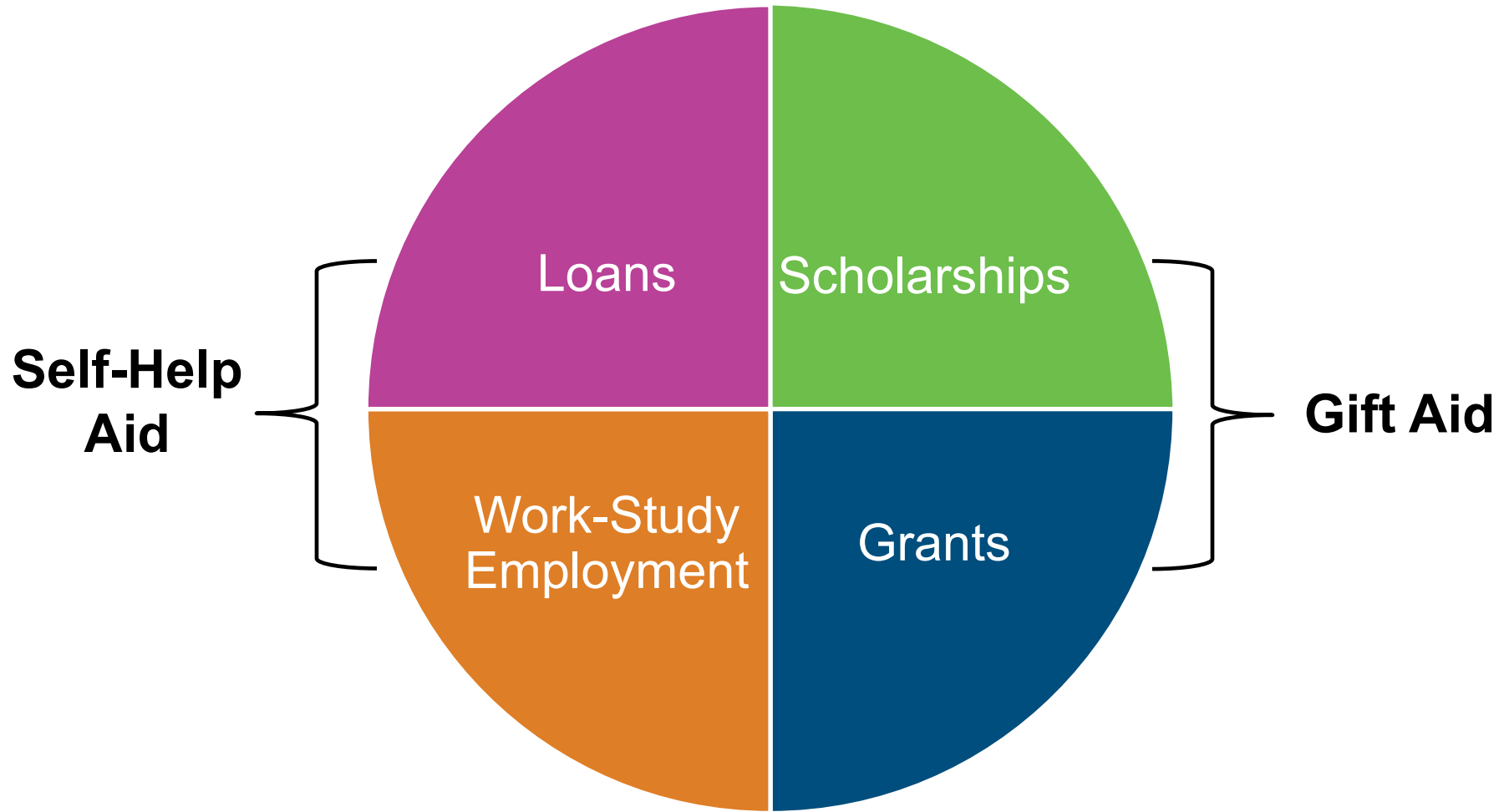
$$\begin{aligned} & \text{Cost of attendance (COA)} \\ & - \text{Student aid index (SAI)} \\ & = \text{Financial need} \end{aligned}$$

# Categories of Financial Aid

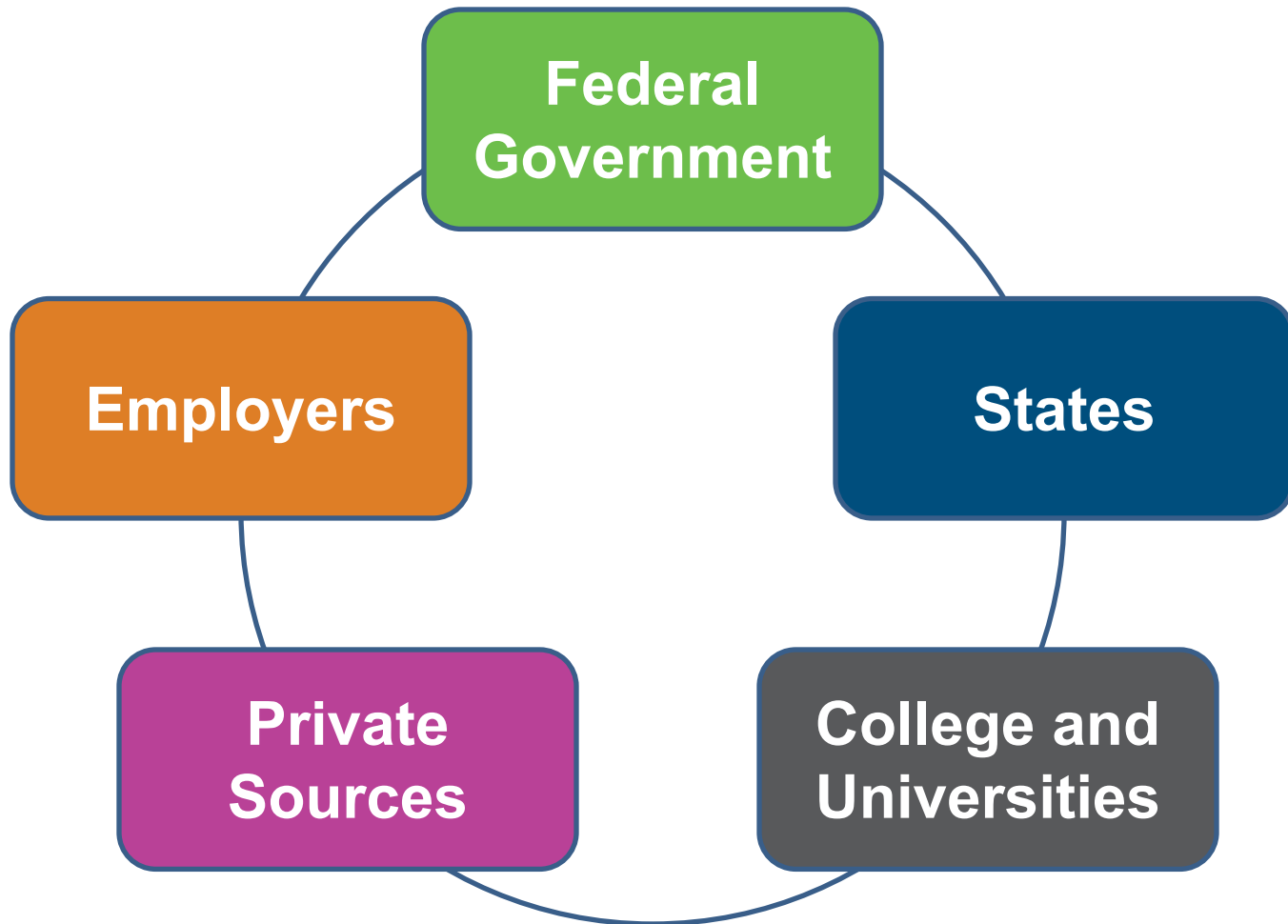




# Types of Financial Aid



# Sources of Financial Aid



# Federal Government

Largest source of financial aid

Aid provided primarily based on financial need

Must apply each year using the FAFSA

Eligibility requirements must be met

# Federal Student Aid Programs

Federal Pell Grant

Federal Supplemental  
Educational  
Opportunity Grant  
(FSEOG)

Teacher Education  
Assistance for College  
and Higher Education  
(TEACH) Grant

Federal Work-Study  
(FWS)

Federal Direct Student  
Loans (Direct Loans)

Federal PLUS Loans

# States

Residency requirements usually apply

Aid may be provided based on  
both merit and need

Use information from the FAFSA  
and/or state aid applications

Deadlines vary by state

# April 15<sup>th</sup> FAFSA Deadline

- 21<sup>st</sup> Century Scholarship
- Frank O'Bannon Grant
- Mitch Daniels Early Graduation Scholarship
- Credit Completion Requirement
  - Full-time enrollment
  - Dual Credit
- Satisfactory Academic Progress



# Colleges and Universities

Aid provided based on both merit and financial need

Aid may be gift aid or self-help aid

Use information from the FAFSA  
and/or institutional applications

Deadlines and application requirements  
vary by institution

# Private Sources

Foundations, businesses, churches, civic,  
and charitable organizations

Deadlines and applications procedures vary

Begin researching private sources early



# Employers

May have scholarships available  
to the children of employees

May have educational benefits for their employees

# Federal Student Aid Estimator

- Early estimation regarding SAI and possible Title IV aid available
- Requires demographic, income, and asset information



<https://studentaid.gov/aid-estimator>

# Free Application for Federal Student Aid (FAFSA®)

- Collects demographic and financial information
- Information used to calculate the student aid index (SAI)
- Colleges use SAI to offer financial aid
- Available in English and Spanish

# Free Application for Federal Student Aid (FAFSA®)

- May be filed at any time during an academic year, but typically no earlier than October 1<sup>st</sup> prior to the academic year for which the student requests aid
- **For the 2024-25 academic year, the FAFSA may be filed starting in December 2023 (exact date to be determined)**
- Colleges may set FAFSA priority dates

# Free Application for Federal Student Aid (FAFSA®)



Online FAFSA



PDF FAFSA



FAFSA on the Phone (FOTP)

# Account Username and Password (FSA ID)

- Used for FAFSA completion and access to certain U.S. Department of Education websites
- Student and parent must create own FSA ID
- May be used throughout financial aid process, including subsequent school years
- Only the owner should create an FSA ID

## Create an Account

Whether you're a student, parent, or borrower, you'll need to create your own account to manage the student loan journey.

[Get Started](#)

Already have an account? [Log In](#)

### What You Can Use Your Account For

- Filling out the *Free Application for Federal Student Aid (FAFSA®)* form
- Signing your *Master Promissory Note (MPN)*
- Applying for repayment plans
- Completing loan counseling
- Using the *Public Service Loan Forgiveness Help Tool*

### What You'll Need

- Social Security number
- Your own mobile phone number and/or email address

Apply at <https://studentaid.gov/fsa-id/create-account/launch>

# FSA ID Required

## Create account at: [studentaid.gov](https://studentaid.gov)

- Account required & unique to each person/contributor
  - Person with SSN – confirmed through SSA
  - Person without SSN – confirmed through new match with credit bureau (**available soon**)

**Alert:** FSA ID must be set up & confirmed before filing the FAFSA due to consent requirement

### Create an Account

Whether you're a student, parent, or borrower, you'll need to create your own account to manage the student loan journey.

[Get Started](#)

Already have an account? [Log In](#)

#### What You Can Use Your Account For

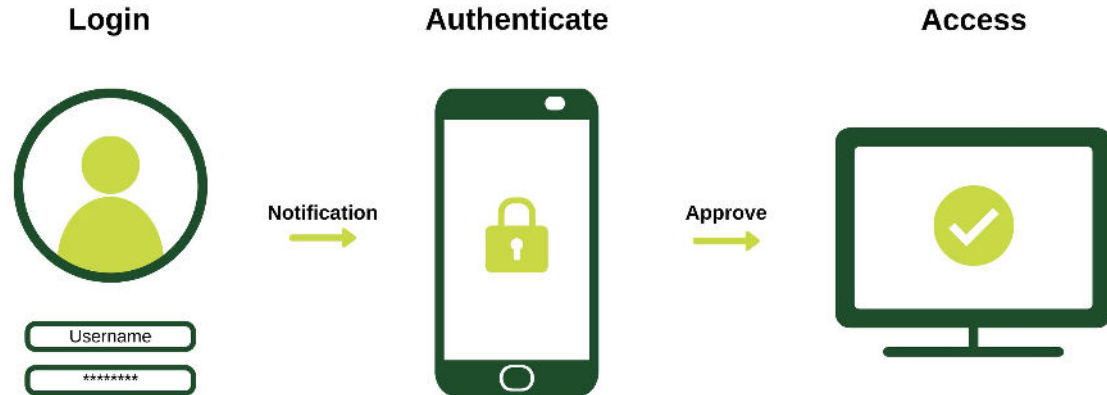
- Filling out the *Free Application for Federal Student Aid* (FAFSA®) form
- Signing your *Master Promissory Note* (MPN)
- Applying for repayment plans
- Completing loan counseling
- Using the *Public Service Loan Forgiveness Help Tool*

#### What You'll Need

- Social Security number
- Your own mobile phone number and/or email address

# FSA ID Reminders

## FSA ID 2-Step Verification



- **Account authenticated each time the FSA ID is used**
- **Forgot username and/or password?**
  - Access regained through linked email or mobile phone
  - Challenge questions also an option but access is delayed



# IRS DRT to FADDX

## 2023-24 and before

### IRS Data Retrieval Tool

- Tax filer had option to link to IRS to pull tax info into FAFSA
- Required
  - ❑ FSA ID
  - ❑ Address from appropriate tax year's taxes
  - ❑ Sometimes a little luck



## 2024-25 and beyond

### Future Act Direct Data Exchange (FADDX)

- Tax information pulled directly from IRS by U.S. Department of Education behind the scenes
- Required
  - ◆ FSA ID
  - ◆ Consent



# Consent is **REQUIRED**

**Regardless of whether the student and/or parent(s) filed taxes, consent is required for everyone!**

- NO consent = NO federal or state financial aid eligibility
- FAFSA will reject & no SAI will be calculated

## Provide Consent or Be Ineligible for Federal Student Aid

### Summary

Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete the FAFSA<sup>®</sup> form. If you don't provide consent, you will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

→ Get your 2022 tax return information for the 2024–25 FAFSA form.

→ Tax return information is required to complete the FAFSA form.

→ FTI is used to determine your eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID log in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below, I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under subpart 1 of Part A, Part C, or Part D of Title IV of the *Higher Education Act of 1965*, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6103(l)(13)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the *Higher Education Act of 1965*, as amended.

# Online FAFSA

The screenshot shows the Federal Student Aid (FAFSA) website. At the top, there is a navigation bar with links for FAFSA, Loans & Grants, Repayment, and Loan Forgiveness. The main heading is "Get Money to Pay for School". Below this, there is a section for the "2024-25 FAFSA Form" with two buttons: "Start a New Form" and "Edit Existing Form". The "Start a New Form" button is circled in yellow. To the right of the buttons is a large graphic of the FAFSA logo with the word "form" below it. Below the main heading, there is a section for "Check FAFSA® Deadlines for the State You Live In" with dropdown menus for "School Year" and "State of Residence", and a "Find Deadlines" button. At the bottom, there are three informational boxes: "Who Should Complete This?", "How Long Will it Take?", and "What Do I Need?".

Get Money to Pay for School

Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school.

**2024-25 FAFSA Form**

Start a New Form Edit Existing Form

Need to access last year's form? [Start or Edit a 2023-24 Form](#)

Check FAFSA® Deadlines for the State You Live In

Some states and colleges use FAFSA information to award their own grants, scholarships, and loans. Check your state's deadlines here!

School Year State of Residence Find Deadlines

[View All FAFSA Deadlines](#)

**Who Should Complete This?**

Any student, regardless of income, who wants to be considered for federal, state, and school financial aid programs, which includes scholarships, grants, loans, and Federal work-study.

**How Long Will it Take?**

It takes most people less than an hour to complete, including gathering any documents or data needed.

**What Do I Need?**

- Verified StudentAid.gov account
- Social Security Number
- Parent or spouse contributor email addresses
- Income and asset information, if required

*Note: Online FAFSA screenshots from U.S. Department of Education's 2024-25 FAFSA Form Preview Presentation, July 2023*

# Online FAFSA



FAFSA<sup>®</sup> FORM 2024-25

Welcome, Raya,  
to the FAFSA<sup>®</sup> Form

I am starting the FAFSA form as a

☒ Student 

☐ Parent 

Previous Continue

# FAFSA Contributors

**FAFSA**<sup>®</sup> FORM 2024–25 Student Raya Tran

Understanding the FAFSA<sup>®</sup> Form

2 of 4

Contributors to the FAFSA<sup>®</sup> Form



### Parents or Spouses

Your answers on the FAFSA form will determine if any contributors need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but will not become financially responsible for your education.



### How to Invite

Contributors will need to log in with their own FSA ID to provide their information. To invite a contributor to your FAFSA form, you'll need to provide their name, date of birth, Social Security number, and email address.

Information or Documents You May Need ^

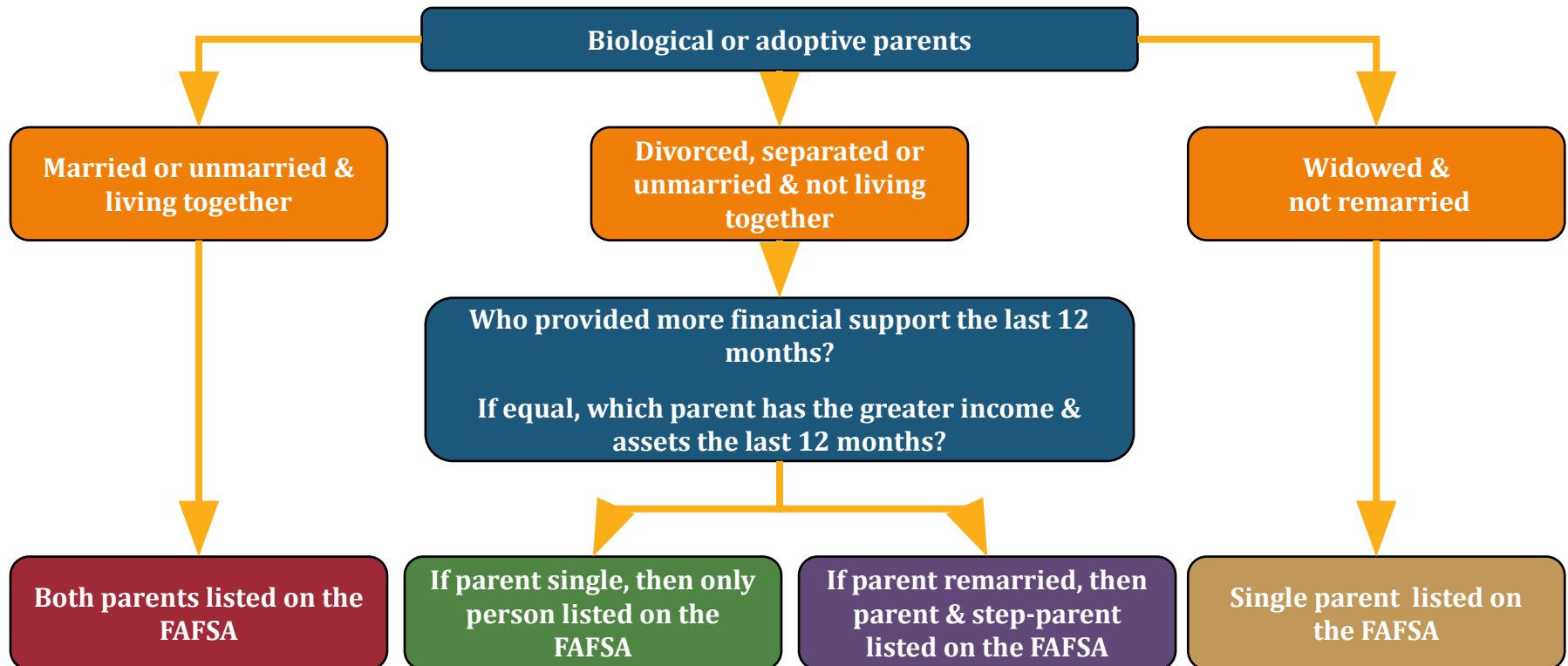
You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

Previous

Continue

# Who is the Parent?



# Student Information

- Identity and contact information
- Consent for FTI transfer from IRS
- Marital status
- College plans
- Personal and unusual circumstances

# Student Dependency Status

**FAFSA**<sup>®</sup> FORM 2024–25 Student **Raya Tran** Save FAFSA Menu

1

2


3

4

5

Personal Circumstances Demographics Financials Colleges Signature

## Student Dependency Status



### Dependent Student

Based on your answers, you're a dependent student, and since we assume parents of dependent students will help pay for your education if they are able, we need information about their finances and backgrounds. This information is used to determine how much financial aid you're eligible to receive.

### Apply for a Direct Unsubsidized Loan Only

Are the student's parents unwilling to provide their information, but the student doesn't have an unusual circumstance that prevents them from contacting or obtaining their parents' information?

Select "Yes" if the student wants a financial aid administrator at their school to determine their eligibility for a Direct Unsubsidized Loan **only**.

☐ Yes

☒ No

Previous

Continue



# Provisional Independent Status



## Once identified as provisional independent student:

- Continue FAFSA like an independent student
- No parental questions
- Receive a provisional SAI & eligibility
- Instructed to work with college financial aid administrator for final determination.

# Unusual Circumstances

- Conditions that justify an institution making an adjustment to a student's dependency status
- Student does not provide parental data on FAFSA
  - Considered provisionally independent
- Student follows institution's process for dependency override determination

# Student Invites Parents to FAFSA

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Invite Parents to your FAFSA<sup>®</sup> Form

You will need to provide information for your parents  
Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA form. You can invite your family members to your form to help you complete all required sections.

Enter names of parents, identified on the prior page, and we'll send electronic requests on your behalf.  
*Please make sure to provide information that your parents would use to login to StudentAid.gov.*

**Parent**

First Name  
Alicia

Last Name  
Tran

Date of Birth  
Month Day Year  
05 05 1973

**Parent Spouse (optional)**

First Name

Last Name

Date of Birth  
Month Day Year

- Student provides personal information about parents to invite them to complete parent portion of the FAFSA

# Student Information

- Demographic information
- Citizenship status
- Parents' education status
- Parent killed in line of duty
- High school information

# Student Financial Information

- Tax return information
  - Minimal questions if FTI transferred from IRS
- Asset information

The screenshot shows the FAFSA 2024-25 application interface for Student Raya Tran. The progress bar at the top indicates the following steps: Personal Circumstances (completed), Demographics (completed), Financials (current step), Colleges, and Signature. The 'Student Assets' section is active, showing three input fields for monetary values. The first field, 'Current Total of Cash, Savings, and Checking Accounts', has a value of 500.00. The second field, 'Current Net Worth of Businesses and Investment Farms', has a value of 0.00. The third field, 'Current Net Worth of Investments, Including Real Estate', also has a value of 0.00. Each field includes a dollar sign and a decimal separator. Navigation buttons for 'Previous' and 'Continue' are at the bottom.

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Student Assets

**Current Total of Cash, Savings, and Checking Accounts**  
*Don't include student financial aid*

\$ 500 .00

**Current Net Worth of Businesses and Investment Farms**  
*Enter the net worth of the student's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.*

\$ 0 .00

**Current Net Worth of Investments, Including Real Estate**  
*Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.*

\$ 0 .00

Previous Continue

# Student Section Completion

- College selection
- Review of information
- Signature

The screenshot shows the FAFSA 2024-25 Student Section Completion screen for Student Raya Tran. The header includes the FAFSA logo, the text 'FORM 2024-25', and the student's name 'Student Raya Tran'. A 'FAFSA Menu' button is in the top right. The main heading reads 'You're Almost There! The Student Section is complete!'. Below this is a section for 'Parent Contributors' with a sub-heading 'Requirements for Dependent Students'. The text states: 'Your FAFSA form is not complete until your parents complete the contributor section of the form and sign it. Once completed, your FAFSA form will be submitted for processing.' A table lists the parent contributors: Alcina Tran and Travis Tran, both with a 'Date Request Sent' of 07/13/2024 and a status of 'Invite Sent'. Each row has an 'Edit' link. At the bottom, a dark blue banner contains the text 'Track and Manage Your FAFSA Application and Your Contributors' and a 'View Status' button. Below this, a message states: 'This application has been added to My Activity in your StudentAid.gov account. Go there to:' followed by three bullet points: 'Review, edit, or cancel any FAFSA application information.', 'Revise your household size, contact your schools.', and 'Start your state application to apply for state-based financial aid.'

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran FAFSA Menu

**You're Almost There!**  
The Student Section is complete!

**Parent Contributors**

**Requirements for Dependent Students**  
Your FAFSA form is not complete until your parents complete the contributor section of the form and sign it. Once completed, your FAFSA form will be submitted for processing.

Parent Contributors	Date Request Sent	Status
Alcina Tran	07/13/2024	Invite Sent Edit
Travis Tran	07/13/2024	Invite Sent Edit

**Track and Manage Your FAFSA Application and Your Contributors** View Status

This application has been added to My Activity in your StudentAid.gov account. Go there to:

- Review, edit, or cancel any FAFSA application information.
- Revise your household size, contact your schools.
- Start your state application to apply for state-based financial aid

# Sample Invitation Email



- Provides the student's name
- Indicates the student can't be eligible for federal student aid without this contributor's data
- Confirms that providing info does NOT make the contributor financially responsible
- Link to login & get started

Federal Student Aid

## Help Complete [StudentFirstName]'s Form

[Contributor First Name],

[StudentFirstName] [StudentLastInitial] can't be eligible for federal student aid without your input. Help them complete the *Free Application for Federal Student Aid (FAFSA®)* form.

Providing information as a contributor does not make you financially responsible for [StudentFirstName]'s education costs. Completing the FAFSA form is how they qualify for student aid including

- Federal Pell Grants,
- federal student loans,
- state financial aid, and
- school financial aid.

[Log in with your FSA ID (account username and password) to complete your section.]

**Note: Forms are deleted after 45 days of inactivity.**

Don't recognize [StudentFirstName]? Read [\[help topic title\]](#).

[Log In](#)

**Why You Were Invited**

Without your input, [StudentFirstName] won't be eligible for federal student aid.

**Reasons To Finish Early**

Here's why it's a good idea to finish as soon as possible:

- States and schools have different deadlines for student aid. Check the ["FAFSA® Deadlines"](#) page for more information.
- You may need extra time to make corrections after you submit.

**Can't find [StudentFirstName]'s Form?**

Read [\[help topic title\]](#).

[Sign up for text alerts](#) to stay updated on our grant programs, loan forgiveness programs, repayment plans, and information about your loans.

This email was sent by Office of Federal Student Aid  
U.S. Department of Education  
400 Maryland Ave. SW  
Washington, DC 20002, US

Please do not reply to this email. Messages sent to this email address are not monitored. If you wish to contact us, please use the [StudentAid.com](#) contact page. For more information about financial aid, visit [StudentAid.gov](#)

# Parent Status Screen



## Parent access

- Clicks link in invitation email
- Login with FSA ID
- Taken to “My Activity” page
- Accept or decline the invitation
  - ◆ If accept, then confirmation of agreeing to share info
  - ◆ If decline, presented an opportunity to reconsider

## My Activity

**Raya Tran Wants Your Help on a FAFSA® Form**

**Raya Tran** has identified you as a parent on their *Free Application for Federal Student Aid (FAFSA®)* form.

Parents are required to provide their financial and demographic information on their student's FAFSA form. This does not make you financially responsible for any federal student loans Raya decides to accept.

[Learn more](#)

By accepting this invitation, you agree to share your Federal Student Aid account information. Once you accept, your personal and contact information will be linked to this form.

If you previously provided your consent to disclose Federal Tax Information (FTI) on another FAFSA form, accepting this invitation will transfer your consent to this form.



# Parent Information

- Identity and contact information
- Consent for FTI transfer from IRS
- Marital status
- State of legal residence

## Marital status & tax filing status still impacts information required

- Married filing joint 2022 tax return with current spouse
  - ◆ 1 contributor section, 1 consent, & combined tax info transferred via FADDX
- Married filing separate 2022 tax returns
  - ◆ 2 contributor sections, 2 consents & separate tax info transferred via FADDX
- Single filing a 2022 tax return with a “single” type tax filing status
  - ◆ 1 contributor section, 1 consent, & tax info transferred via FADDX

# FADDX & Contributors



## What if tax information can't be retrieved or individual's situation isn't eligible for FADDX

- Additional questions displayed to determine if contributor did file a tax return
  - ◆ If yes, income and tax field provided for manual entry by the contributor
  - ◆ If no, then continue to next questions on the FAFSA.



**Reminder:** Consent is still required even if taxes weren't filed.

---

# Family Size



## Family size determined from individuals claimed on 2022 tax return

- Option provided to change family size if tax return doesn't reflect current situation
- Tax return info is protected data & not shown to the contributor

### Family Size

Is the parent's family size different from the number of individuals claimed on their 2022 tax return?

☒ Yes

☐ No



The parent's family size is 4

Parent: 1   Other Parent: 1   Student: 1   Parent's Children and Other Dependents: 1

Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2024 and June 30, 2025?

*Do not include the student applicant.*

1



# Number in College



## No impact on the FAFSA

- Question is asked on the FAFSA, but its not used in the SAI calculation
- Schools may elect to consider a family's situation on a case-by-case basis, but this is an individual college's decision.

# Parent Financial Information

- Receipt of means-tested federal benefits in the previous two years
- Tax filing status
- Family size and number in college
- Tax return information
  - Minimal questions if FTI transferred from IRS
- Assets
- Other parent information

# Parent Section Completion

- Review of information
- Signature and submission of FAFSA

The screenshot shows the FAFSA 2024-25 Parent Section Completion page. At the top, it says "FAFSA FORM 2024-25" and "Parent of Raya Tran". There are "Save" and "FAFSA Menu" buttons in the top right. The main heading is "Congratulations, the FAFSA Form Is Complete!" with a banner. Below this, it says "Raya Tran" and "Completion Date 10/12/2024". The section "What Happens Next" lists three steps: 1. Email sent (Confirm that the student received an email version of this page.), 2. The Student Will Receive Notification of Processing (In one to three days, the student will receive a notification by email that their FAFSA form was processed and sent to the student's schools.), and 3. The Student Will Receive School Communications (We use the information collected on the student's FAFSA form to calculate their Student Aid Index (SAI). The SAI lets schools determine how much aid the student is eligible to receive. Schools will reach out to the student if they need more information. They will also contact the student with financial aid offers. Once received, the student can contact their financial aid offices directly to ask questions about their student aid packages.). At the bottom, there is a "Track and Manage the Student's FAFSA Form" section with a "View Status" button.

FAFSA FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

**Congratulations,**  
the FAFSA Form Is Complete!

Raya Tran  
Completion Date 10/12/2024

**What Happens Next**

- Email sent**  
Confirm that the student received an email version of this page.
- The Student Will Receive Notification of Processing**  
In one to three days, the student will receive a notification by email that their FAFSA form was processed and sent to the student's schools.
- The Student Will Receive School Communications**  
We use the information collected on the student's FAFSA form to calculate their Student Aid Index (SAI). The SAI lets schools determine how much aid the student is eligible to receive. Schools will reach out to the student if they need more information. They will also contact the student with financial aid offers. Once received, the student can contact their financial aid offices directly to ask questions about their student aid packages.

**Track and Manage the Student's FAFSA Form** View Status

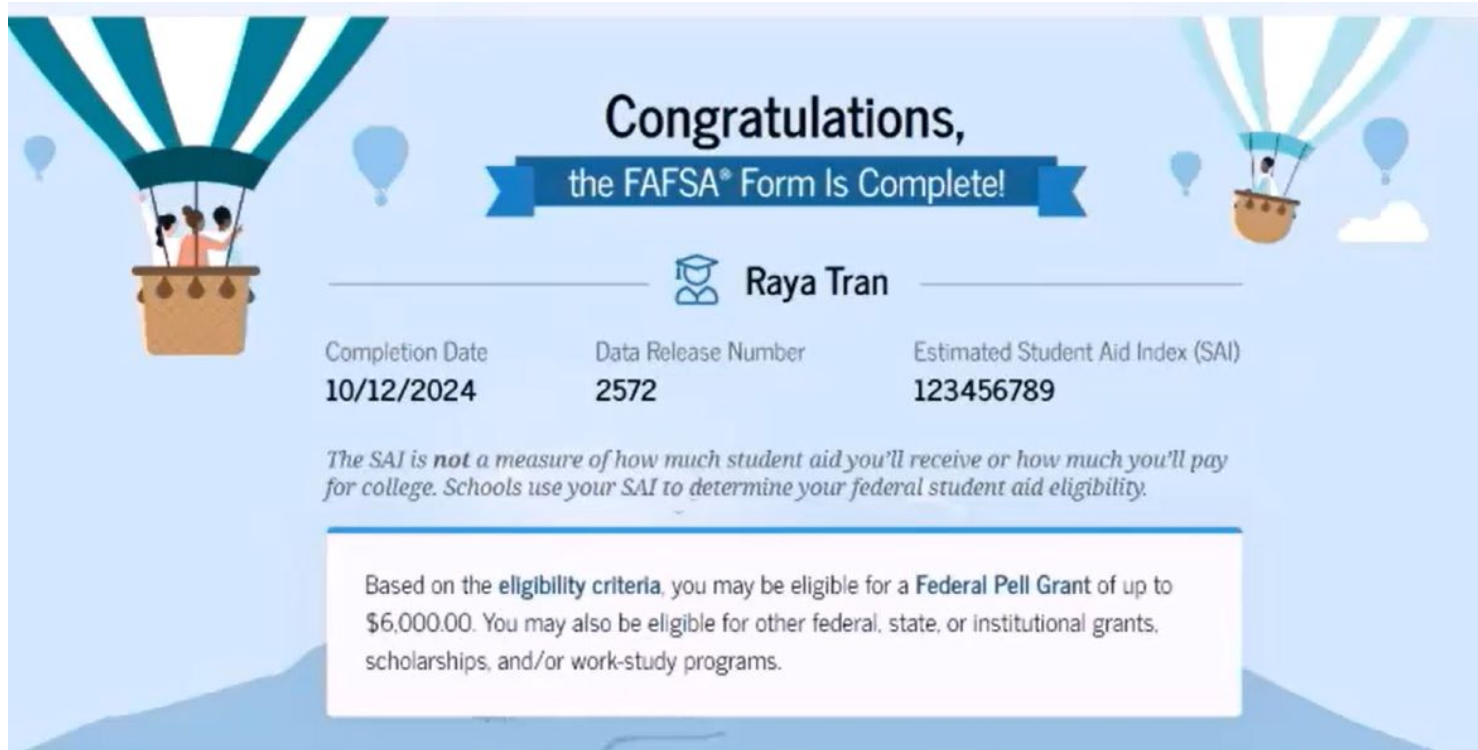
You can check the status of the student's application in the "My Activity" section of your StudentAid.gov account. We will let you know if we need anything more from you.

# Miscellaneous Notes


- Each contributor signs & submits their section. Last contributor to complete also submits the FAFSA form.
  - Student receives an email when form complete & submitted
- Student can track their application status on the [studentaid.gov](https://studentaid.gov) dashboard under “My Activity” area.
- Contributors can only see their submitted info, unless it is the student, who can see all info.
  - Data transferred from IRS is protected and no contributor can view it.



# Student Confirmation Page Sample

A sample of a student confirmation page for the FAFSA form. The page has a light blue background with illustrations of hot air balloons and people. The main heading is "Congratulations, the FAFSA® Form Is Complete!". Below this, the student's name "Raya Tran" is displayed next to a graduation cap icon. A table provides key information: Completion Date (10/12/2024), Data Release Number (2572), and Estimated Student Aid Index (SAI) (123456789). A note explains that the SAI is not a measure of aid received or paid. A white box at the bottom states that the student may be eligible for a Federal Pell Grant of up to \$6,000.00 and other federal, state, or institutional grants, scholarships, and/or work-study programs.

**Congratulations,**  
**the FAFSA® Form Is Complete!**

 **Raya Tran**

Completion Date	Data Release Number	Estimated Student Aid Index (SAI)
<b>10/12/2024</b>	<b>2572</b>	<b>123456789</b>

*The SAI is **not** a measure of how much student aid you'll receive or how much you'll pay for college. Schools use your SAI to determine your federal student aid eligibility.*

Based on the **eligibility criteria**, you may be eligible for a **Federal Pell Grant** of up to \$6,000.00. You may also be eligible for other federal, state, or institutional grants, scholarships, and/or work-study programs.

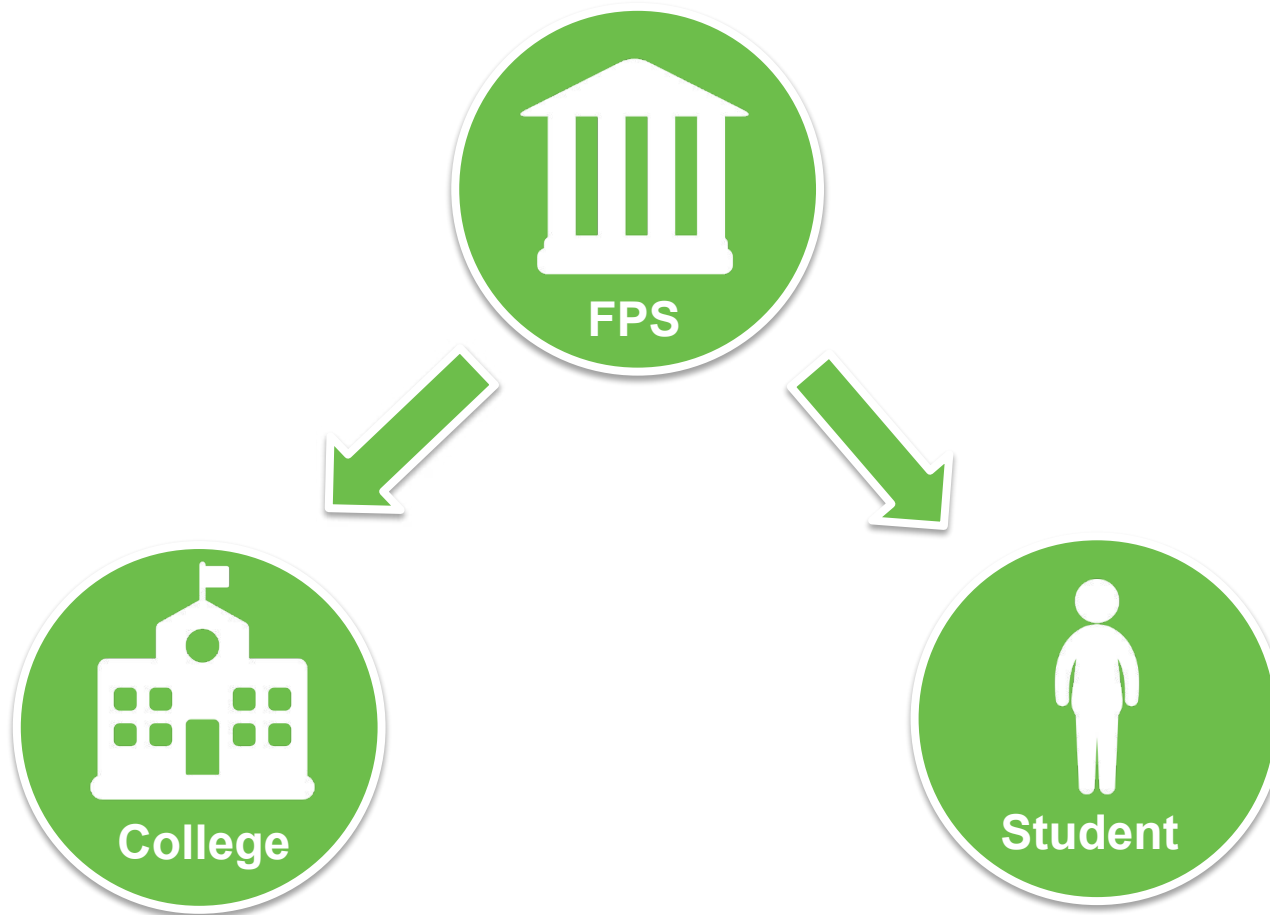
# Miscellaneous Notes

- Students can list up to 20 schools to receive their FAFSA data
- Colleges/Universities required to inform students of opportunities, the process, & required documentation for:
  - Special circumstances – situations that potentially justify a change to the FAFSA
  - Unusual circumstances – conditions that potentially change the student's dependency status
    - Independent determination carries forward to subsequent years unless there is reason to believe the situation has again changed.

# Other Considerations

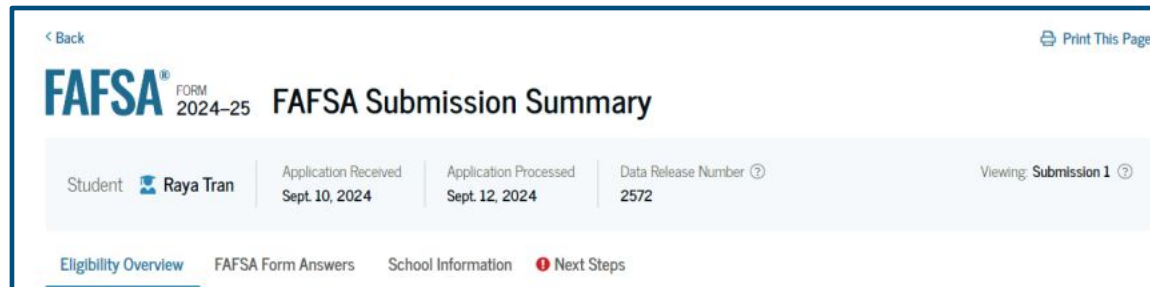
- If independent student is married, spouse information is required as well
- Consent to transfer FTI from the IRS is required for ALL contributors
  - Including student, student's spouse (if applicable), parent, and other parent (if applicable)
- Students, parents, and preparers may start, complete, and submit a FAFSA

# FAFSA Processing Results



# FAFSA Submission Summary

- Four sections:
  - Eligibility Overview
  - FAFSA Form Answers
  - School Information
  - Next Steps
- Ability to print summary



The screenshot shows the FAFSA Submission Summary page for the 2024-25 school year. At the top left is a '< Back' link, and at the top right is a 'Print This Page' button. The main heading is 'FAFSA FORM 2024-25 FAFSA Submission Summary'. Below this is a summary table with the following data:

Student	Application Received	Application Processed	Data Release Number	Viewing
Raya Tran	Sept. 10, 2024	Sept. 12, 2024	2572	Submission 1

At the bottom, there is a navigation bar with four sections: 'Eligibility Overview' (highlighted with a blue underline), 'FAFSA Form Answers', 'School Information', and 'Next Steps' (marked with a red dot).

# Institutional Student Information Record (ISIR)

- FPS sends results to colleges listed on the FAFSA
- College reviews ISIR and may request additional documentation

# Making Corrections

If necessary, corrections to FAFSA data may be made by:

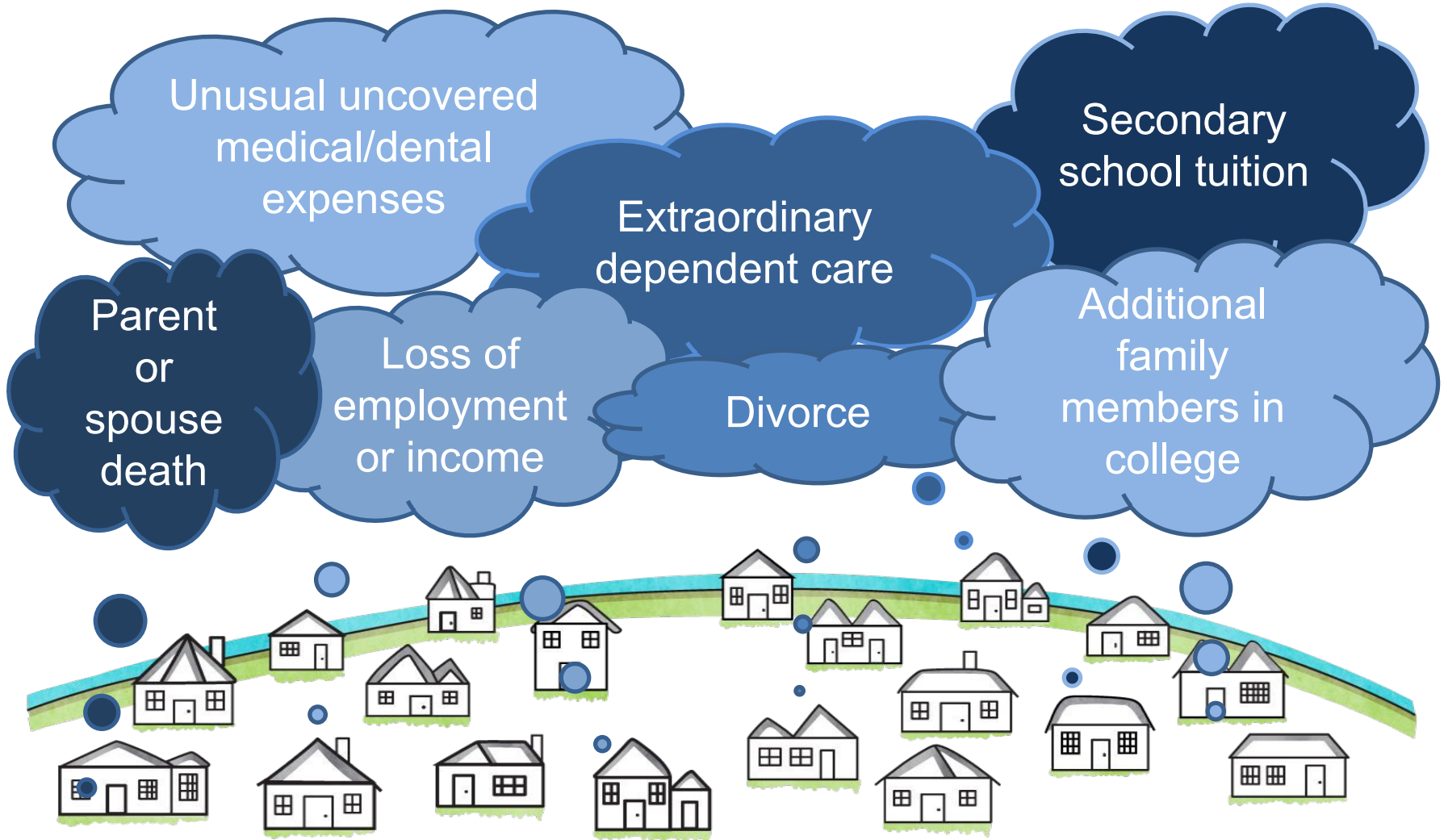
- Using online FAFSA;
- Updating paper FAFSA Submission Summary; or
- Submitting documentation to college's financial aid office.

# Special Circumstances

- Different than unusual circumstances (dependency overrides)
- Unique conditions exist that cannot be documented with the FAFSA, or circumstances have changed since filing
- Student should contact institution's financial aid office for more information
- Decisions are final and cannot be appealed to U.S. Department of Education



# Special Circumstances



# College Goal Sunday

## Date for 2024

- February 25, 2024
- Time: 2 – 4 pm (Local Time)

Celebrating over 30 years of helping  
Hoosier families file the FAFSA!

**[CollegeGoalSunday.org](https://CollegeGoalSunday.org)**



ISFAA.org



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NATIONAL ASSOCIATION OF STUDENT FINANCIAL AID ADMINISTRATORS